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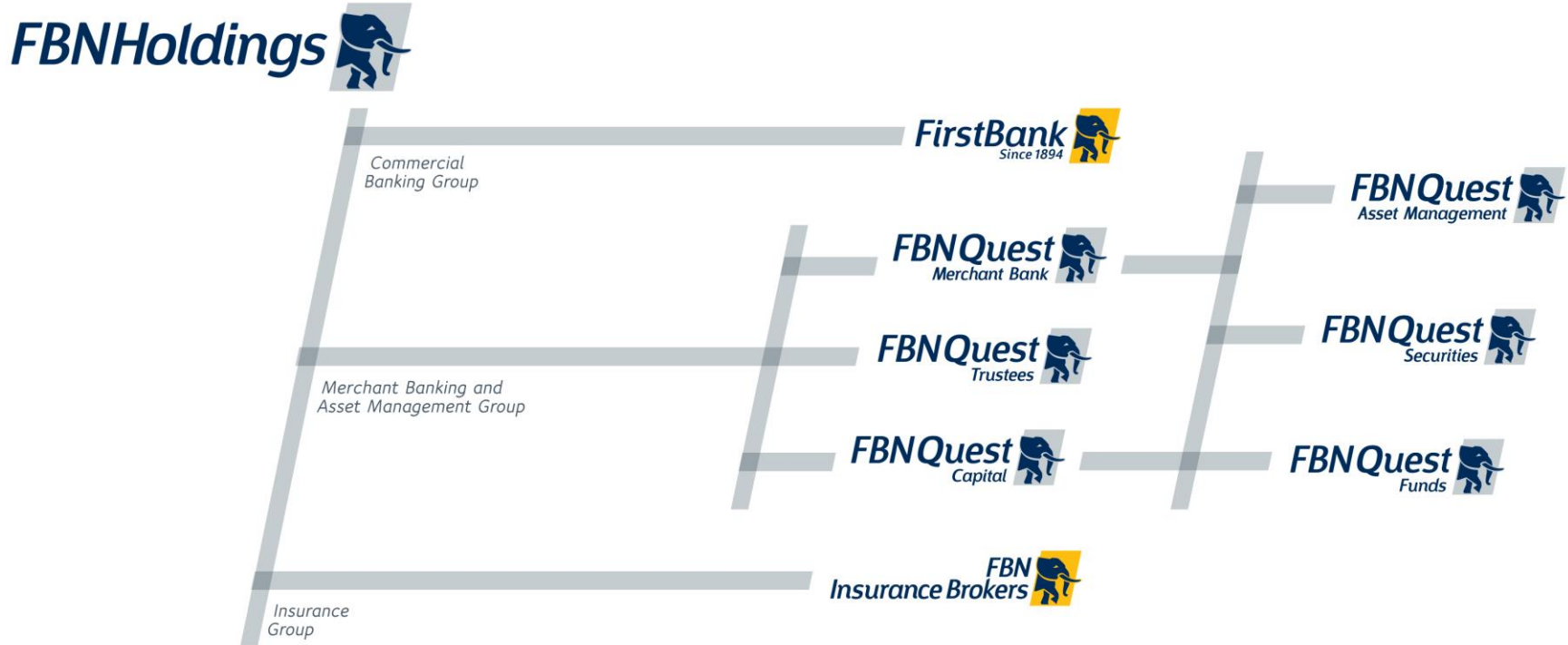
Wealth Management

Opportunity is your Future

Titilope Balogun

Relationship Manager

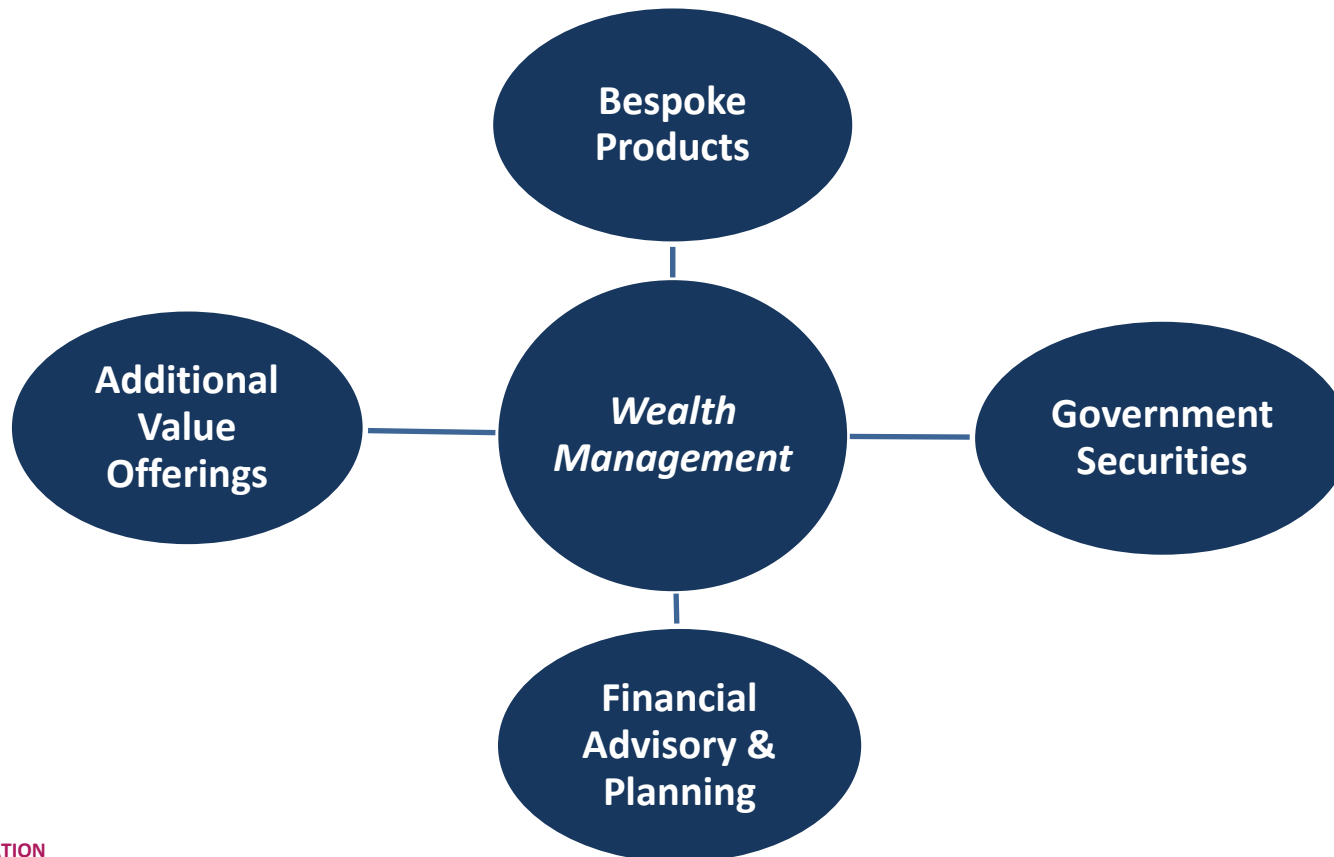
About FBNQuest Merchant Bank Limited



- FBNQuest Merchant Bank is the merchant banking entity of FBN Holdings Plc. Our services include coverage and corporate banking, financial advisory, structuring and issuance of public debt instruments, debt solutions, Fixed Income, Currencies and Treasury, and wealth Management.
- We are a trusted and inspirational partner founded on innovation, a strong heritage and a pioneering spirit that drives us to help our clients look beyond today and redefine tomorrow.

Wealth Management

We aim to meet your diverse financial needs and help you achieve your financial goals by providing bespoke wealth management solutions and unique, extensive and varied services for wealth preservation, growth and inter-generational wealth transfer, based on your investment objectives and risk profile.



Our Products - Money Market Investments

FBN Premium Deposit (NGN & USD)

- **Minimum Amount - N50,000,000 or its equivalent.**
- **Safety and Liquidity of funds.**
- **Interest rates - Driven by market realities, volume and tenor of investment**
- **Flexibility of lodgments / withdrawals.**

FBN Easy Retirement Package

- **Minimum Amount - N50,000,000**
- **Aids in succession through Joint ownerships and allows addition/ removal of beneficiaries.**
- **Monthly interest payment.**
- **Other free Ancillary Services.**

FGN Treasury Bills (Primary/Secondary Market)

- **Minimum Amount - N50,001,000**
- **Upfront Interest Payment.**
- **Tenor - 91, 182 or 364 days**

FGN Bonds (Primary/Secondary Market)

- **Minimum Amount - N50,001,000**
- **Coupon Payments are done bi-annually**
- **3-20 years**

Eurobonds (FGN or Corporate)

- **Minimum Amount - \$200,000**
- **Coupon Payments are done bi-annually**
- **Provides hedge against Currency Risk**

Our Products – Mutual Fund Investments

FBN MONEY MARKET FUND

- Suitable for short/medium term cash investment
- Asset Class – T/Bills, CP, etc.
- Risk Profile – LOW
- YTD yield – 5.60%

FBN FIXED INCOME FUND

- Suitable for medium & long term cash investment
- Asset Class – Bonds, Eurobonds & other Money Mkt Instruments.
- Risk Profile – LOW-MEDIUM
- YTD yield – 17.2%

FBN BALANCED FUND

- Offers a diversified portfolio base.
- Asset Class – Equities, Bonds, & other Money Mkt Instruments.
- Risk Profile – MEDIUM
- YTD yield – 7.1%

FBN EUROBOND FUND

- Foreign currency investment. Suitable for hedging against currency devaluation.
- Asset Class – Sovereign & Corporate Eurobonds
- Risk Profile – MEDIUM
- YTD yield – 3.00%

FBN HALAL FUND

- Suitable for medium and long term investment outlook
- Asset Class - Shari'ah Compliant Instruments: Sukuk, Ijarah, Mudarabah, etc.
- Risk Profile – LOW-MEDIUM
- YTD yield – 8.70%

FBN SMART BETA

- Offers a diversified portfolio base.
- Asset Class - 20 of 40 Most Capitalized Stocks
- Risk Profile – HIGH
- YTD yield - -8%

Equities

Share Portfolio Administration

- Dematerialization of Share Certificates
- Reconciliation of equities account(s) with Registrars
- * Collection of outstanding dividend and bonus share certificate
- * Centralization of depository accounts- Inter-member transfer

Trade Execution

- Purchase and Sale of equities of listed companies on the NSE
- Purchase and Sale of equities of non-quoted Companies on the NASD
- US execution Only Service – Investing in US listed companies such as Apple and Zoom.

Market Updates and Analysis

- Objective analysis on stock performance and review/reports

Placement of lien on Share account

Contacts

Debbie Irabor
Group Head, Wealth Management
FBNQuest Merchant Bank

Tel: 2702231, 2702228
08022905931
debbie.irabor@fbnquestmb.com

Seun Asiru – Balogun
Wealth Management - Lagos
FBNQuest Merchant Bank

Tel: 2702231, 2702228 ext. 1272
08150881325
seun.asiru-balogun@fbnquestmb.com

Mojisola Olorunfemi
Wealth Management - Lagos
FBNQuest Merchant Bank

Tel: 2702231, 2702228 ext. 2580
08083534174
mojisola.olorunfemi@fbnquestmb.com

Ola Okoya
Wealth Management – Port Harcourt
FBNQuest Merchant Bank

Tel: ext.1404
08035013810
ola.okoya@fbnquestmb.com

Ebika Mark
Wealth Management - Abuja
FBNQuest Merchant Bank

Tel: ext. 1333
08033425331
ebika.mark@fbnquestmb.com

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Thank you

FBNQuest

16 – 18 Keffi Street, off Awolowo Road, S/W Ikoyi,
Lagos, Nigeria

Tel: +234 (1) 2702290-4, +234 (0) 708 065 3100

www.fbnquest.com

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